

2019

2016

2

2019

[2015]2831

2015 12

A 232,896,652

20.61 /

4,799,999,997.72

56,554,619.34

4,743,445,378.38

2015 12 28

2015

12 28

[2015]15022

2019

20,818,753.59

2019

12 31

3,881,049,174.82

976,714,800.33

2019

47,918,705.88

2019 9

2019 12

31 0.00

2019 12 31

114,333,948.61

15,351.84

2

2015 5 5

2

2019 12 31

	1204075029000058496		
	370170059109		
	19370201040047702		
	8110801012700242586		
	33050163722700000039		

2019 12 31

2015 12 29 ,

1,321,764,429.04

[2015]15718

2017 11 28



2013

**2019**

[2020]11752-3

2013

2019

2019

2019 12 31

			4,743,445,378.38					20,818,753.59	
								3,881,049,174.82	
			1		(2)	% (3) (2)/(1)			
8		893,445,378.38	893,445,378.38		708,298,811.37	79.28		242,658,134.62	
4		670,000,000.00	670,000,000.00	16,773,626.72	372,362,999.35	55.58		147,466,432.54	
36		1,000,000,000.00	1,000,000,000.00	2,376,996.97	888,676,555.72	88.87		364,996,383.63	
14		880,000,000.00	880,000,000.00	1,668,129.90	611,710,808.38	69.51		120,246,045.48	
		1,300,000,000.00	1,300,000,000.00		1,300,000,000.00	100.00			
		<b>4,743,445,378.38</b>	<b>4,743,445,378.38</b>	<b>20,818,753.59</b>	<b>3,881,049,174.82</b>	<b>81.82</b>			
							2018 4 28		
							25		

	14	2019 11		
	2015 12 29	1,321,764,429.04		
		[2015]15718		
			2015 12 30	
	2018 12 11	2018 12 15 -2019 12 14	5,500	5,500
				1,215,110.73
	2019 12 31			
	2017 11 28			928,796,094.45
		208,704,749.69		

(本页无正文，为《摩根士丹利华鑫证券有限责任公司关于中国巨石股份有限公司 2019 年度募集资金存放与使用情况专项核查意见》之签字盖章页)

核查人(签字):

周磊

高峰

摩根士丹利华鑫证券有限责任公司



2020年3月20日